# E-TRANSFER HELP SHEET (for Church)

#### To set up E-Transfer on CIBC Online Banking

- 1. Open Online banking account
- 2. Select INTERAC e-transfer
- 3. Get Started page will appear: Follow Prompts

### When a donation is made an email confirmation will be sent similar to the following:

Your Foursquare Church,

MEMBER NAME has sent you an INTERAC e-Transfer (previously INTERAC Email Money Transfer).

Amount: \$0.00 (CAD)

Sender's Message: Monthly Tithes

Expiry Date: 05 Aug 2012

Action Required: To deposit your money, click here: link will be provided

Choose: Banking Institute, CIBC or Other, Click Deposit

LogIn Church Bank Account:

## To deposit money, click on the link in the email & follow prompts to deposit money.

- Select Banking Institute (CIBC or other). This will require you to sign in to your online business website for the church account.
- When prompted, enter the Security Question & Answer provided on the Help Sheet for church members:
  - Security Question: name of church
  - Answer: churchname (all lower case, all one word)
- Once completed, print deposit confirmation for entry into accounting system and reconciliation with those receiving forward emails.

## A tithe envelope will need to be created for each separate donation:

- Place copy of printed deposit confirmation in a tithe envelope
- Donation is recorded in the contribution records for receipting purposes at end of year.