

### Disability claims department

P.O. Box 4002 STN B  
 Montréal, Québec H3B 4M2  
 Fax: 1 866 645-4180

### PLAN SPONSOR STATEMENT

Plan sponsor name	Plan contract no.	Division no.	Plan member certificate no.
Plan sponsor address (no., street)	City	Province	Postal code
Member surname	Given name(s)	Initial	Class no. SIN
Main residence address (no., street, apt.)	City	Province	Postal code
		Date of birth	D D M M M Y Y Y Y
1. Occupation	2. Effective date of the Plan member certificate	Termination date of the Plan member certificate	D D M M M Y Y Y Y
3. Life volume coverage	Basic	Optional	Dependent
			Other
4. Absence during the last twelve months worked	<input type="checkbox"/> Yes <input type="checkbox"/> No	From	D D M M M Y Y Y Y to D D M M M Y Y Y Y
5. Nature of request	<input type="checkbox"/> Death of a dependent	6. Deceased surname and given name(s)	
	<input type="checkbox"/> Death of the Member <input type="checkbox"/> Death of a retiree		
If death of Member, please answer questions 7-10			
7. First day worked	<input type="checkbox"/> Full time	<input type="checkbox"/> Part time	Date D D M M M Y Y Y Y
8. Last day worked	<input type="checkbox"/> Full time	<input type="checkbox"/> Part time	Date D D M M M Y Y Y Y
9. Reason for absence	<input type="checkbox"/> Sick Leave	<input type="checkbox"/> Retired	<input type="checkbox"/> Vacation
		<input type="checkbox"/> Lay Off	<input type="checkbox"/> Other
10. Basic salary on the last day of work	<input type="checkbox"/> Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Annually \$
If death of a dependent, please answer question 11		Number of hours worked per week:	
11. Was the participant actively at work on the date of the dependent's death?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If no, indicate why:	
We hereby certify that the information given above is accurate.		Employer's email address	
Nom (en lettres moulées)	Téléphone n°	Authorized employer signee	Date D D M M M Y Y Y Y

### CLAIMANT STATEMENT (EACH CLAIMANT MUST COMPLETE AND SIGN A CLAIMANT STATEMENT UNLESS HE/SHE IS A MINOR)

Deceased surname	Given name(s)	Date of birth	D D M M M Y Y Y Y
Date of death	D D M M M Y Y Y Y	Cause of death	If caused by an accident, specify the circumstances
Claimant (surname and given names)	SIN	Date of birth	D D M M M Y Y Y Y
Marital status	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Other	Claimant's email address	
I claim in the capacity of <input type="checkbox"/> Beneficiary <input type="checkbox"/> Executor <input type="checkbox"/> Legatee <input type="checkbox"/> Heir <input type="checkbox"/> Other			
I authorize all physicians and other persons who have treated the deceased and all hospitals, institutions and government authorities to provide to Manulife all information in their possession or within their knowledge with respect to the deceased and to honour a photocopy of this authorization.			
Address (no, street, apt.)	City	Province	Funeral Home Name
Postal code	Telephone no.	Address	Postal code
Claimant signature	Telephone no.	Email address	
Date	D D M M M Y Y Y Y	In providing this or other claims forms for the convenience of the Claimant, Manulife does not admit any liability or waive any of its rights. Please note that Manulife reserves the right to request official documents and originals in order to proceed with the claim.	

## ATTENDING PHYSICIAN'S STATEMENT

Please note that this section needs to be completed for claims for which the life insurance amount is more than \$300,000.

However, Manulife reserves the right to request that the 'Attending Physician's Statement' be completed although the claim amount is less than \$300,000.

This medical Plan member certificate is in conformity with the July 24, 1948, recommendations of the World Health Organization in Geneva. It was adopted by all states in the United States and all provinces in Canada.

In order to ensure that vital statistics are accurate, please refer to the International Listing of Causes of Death.

Deceased surname  Given name(s)  Age at death  or Date of birth

Address at time of death (no., street)

Place of death (if deceased in a hospital or institution, please give name)  Date of death

Cause of death (state only one cause under each paragraph a, b and c)*	Interval between onset of illness and death
a) Pre-existent causes. Morbid conditions having eventually caused the above condition. Initial morbid condition to be mentioned last.	a)
b) Caused by or resulting from	b)
c) Caused by or resulting from	c)

\*Illness or morbidity directly related to cause of death. This does not relate to the mode of death, for example, heart failure, etc., but to the illness, lesion or complication which caused death.

Other important morbid conditions related to the death, but not related to the illness or the morbid condition, which caused the person to die.

Date on which first treatment was administered for last condition causing death

Date on which last treatment was administered for last condition causing death

Specify whether death was due to an accident, suicide or homicide and give a short description of the circumstances.

Was there an inquest?  Yes  No Was there an autopsy?  Yes  No

If "Yes", who conducted the inquest or performed the autopsy and what were the findings?

To your knowledge, has the deceased smoked cigarettes, small cigars (cigarillos), a pipe or used smoking cessation aids products during the  Yes  No past 12 months?

Have you treated the deceased or has he or she consulted you over the three years prior to the last illness?  Yes  No

To your knowledge, over the last three years, has the deceased been treated by other physicians or in a hospital or other institution?  Yes  No

If you have answered "Yes" to one of these questions, please provide the following information:

Name	Address	Nature of illness or lesion	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
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<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Physician signature  Date

Address  City  Province  Postal code